

1 **Alternative Methods for Sampling and Preservation of**
2 **Photosynthetic Pigments and Tocopherols in Plant Material**
3 **from Remote Locations**

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1
2 **Abstract** Current methods for the study of pigments involve freezing in liquid
3 nitrogen and storage at $-80\text{ }^{\circ}\text{C}$ or lyophilization until HPLC analysis. These
4 requirements greatly restrict ecophysiological research in remote areas where such
5 resources are hardly available. We aimed to overcome such limitations by developing
6 several techniques not requiring freezing or lyophilization. Two species with contrasting
7 foliar characteristics (*Olea europaea* and *Taraxacum officinale*) were chosen. Seven
8 preservation methods were designed, optimized and tested in a field trial. These
9 protocols were compared with a control immediately frozen after collection. Pigments
10 and tocopherols were analyzed by HPLC. Main artifacts were chlorophyll epimerization
11 or phaeophytinization, carotenoid isomerization, altered de-epoxidation index and
12 tocopherol degradation. Among all methods, sample desiccation in silica-gel provides
13 robust samples (pigment composition was unaffected by storage time or temperature)
14 and almost unaltered pigment profiles, except for a shift in epoxidation state. Although
15 liquid nitrogen freezing and subsequent lyophilization or freezer storage were preferred,
16 when these facilities are either not available or not suitable for long-distance transport,
17 desiccation with silica-gel, passive extraction in acetone, and/or storage of fresh
18 samples in water vapour saturated atmospheres, enable a complete pigment
19 characterisation. Silica-gel is advisable for long-term sample conservation.

20 **Key words:** HPLC · liquid nitrogen · lyophilization · silica gel · xanthophylls

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22 **Introduction**

23 After the development of resolutive chromatographic techniques, several hundreds of
24 papers dealing with the functions of photosynthetic pigments (carotenoids and

1 chlorophylls) in plants have been published during the last 25 years. These studies have
2 revealed the ubiquitous presence of two chlorophylls (*a* and *b*) and six carotenoids (β -
3 carotene, lutein, neoxanthin, antheraxanthin, zeaxanthin and violaxanthin) in
4 photosynthetic tissues of plants and green algae (Young et al. 1997a). Besides,
5 chloroplasts of some higher plants also contain significant amounts of non-ubiquitous
6 carotenoids: lactucaxanthin, lutein-5,6-epoxide, α -carotene or rhodoxanthin. A large
7 number of these studies have been focused on wild plant species, aiming to establish
8 ecophysiological and adaptative role of chloroplastic pigments. As a result, a wide
9 range of habitats and floras have been surveyed, including tropical and subtropical
10 environments (Logan et al. 1996; Thiele et al. 1998; Barth et al. 2001; Tausz et al.
11 2001), deserts (Barker et al. 1998; 2002), high mountains (Streb et al. 1998; Zarter et al.
12 2006), deciduous forests (Niinemets et al. 1998), Mediterranean vegetation (Kyparissis
13 et al. 1995) or boreal ecosystems (Slot et al. 2005).

14 An inherent limitation to biochemical field studies is that leaf samples must be
15 preserved and safely transported from the field to the analysis laboratory. Typically, the
16 analysis of photosynthetic pigments implies the immediate freezing of leaf samples in
17 the field by the use of liquid nitrogen (Abadía and Abadía 1993; Young et al. 1997b).
18 After deep-freezing and prior to analyses, samples are either stored at $-80\text{ }^{\circ}\text{C}$ in a
19 freezer and/or in dry ice, or lyophilized and stored at room temperature (Tausz et al.
20 2003). The former method guarantees the absence of chemical transformations or
21 pigment degradation, but it is extremely sensitive to cold chain failures. Another
22 limitation of this method lays on the fact that on aircrafts, dry ice and liquid nitrogen are
23 highly restricted as hold luggage, and not permitted as hand luggage for security
24 reasons. The second method, lyophilization, implies the freezing of the samples and the
25 sublimation under vacuum below the triple point. If applied correctly, this technique

1 provides rather robust samples that can be stored at room temperature and they are also
2 easier to grind obtaining a homogeneous powder. In fact, the main goal of lyophilization
3 is to enhance stability, decrease temperature sensitivity and improve shelf life of the
4 resultant product (Cherian and Corona 2006).

5 The two methods explained above require some facilities nearby the field study site:
6 liquid nitrogen, dry ice or a lyophilizer, which are hardly available in remote areas and
7 difficult to transport, limiting enormously this kind of ecophysiological studies. Thus,
8 with few exceptions (Thiele et al. 1998; Barth et al. 2001), almost all field studies on
9 photosynthetic pigments have been performed in a limited number of countries where
10 such technical facilities are easily available. In fact, when major biomes such as the
11 tropical rainforest, have been investigated, researchers have frequently used plants
12 growing in university campuses (Shiefthaler et al. 1999) or in artificial environments
13 such as Biosphere 2 (Matsubara et al. 2005), and only rarely in the field (Matsubara et
14 al. 2008).

15 Although several different analytical procedures have been described for carotenoid
16 determinations in plant tissues (de las Rivas et al. 1989; Thayer and Björkman 1990;
17 Gilmore and Yamamoto 1991; Abadía and Abadía 1993; García-Plazaola and Becerril,
18 1999; Young et al. 1997b), up to now there is no alternative method reported for sample
19 preservation from collection to analysis. Therefore, aiming to overcome such limitation,
20 the objective of the present study is to develop protocols for collection, transport,
21 shipping and storage of leaf samples for pigment analyses in field sites where at least
22 some of the standard method requirements are not met. We are aware that the best way
23 to preserve plant material is by freezing it in liquid nitrogen immediately and store it at
24 $-80\text{ }^{\circ}\text{C}$, but also that this protocol limits greatly the geographical scope and,
25 consequently, our knowledge. Several procedures for sample collection, transport and

1 storage have been described and tested in the present work: liquid nitrogen sampling
2 and freezer storage (control; method A), *in situ* extraction with acetone (method B),
3 passive extraction with acetone (method C), conservation with dimethyl sulfoxide
4 (DMSO; 3% or 10%; methods D and E, respectively), liquid nitrogen sampling and
5 lyophilization (method F), passive desiccation with silica gel (method G), and fresh
6 samples storage in the dark in a water vapour saturated atmosphere (method H).
7 Methods A and F have been employed by other authors (Tausz et al. 2003), while others
8 have never been tested before. Finally, the main purpose of the present work is to guide
9 the selection of the most reliable and suitable field method for different operational
10 scenarios and research goals.

1 **Methods**

2 *Plant material, sampling and experimental design*

3 For all experiments two species with contrasting foliar morphology were used: a
4 mesophytic herb *Taraxacum officinale* L. and a sclerophyllous xerophytic tree *Olea*
5 *europaea* L. Except when indicated 3 mm \varnothing discs were used. Eight different protocols
6 were employed and evaluated for pigment and tocopherol conservation, transport and
7 storage. One of them (method G) was also tested in a wider range of species and at
8 different temperatures and times. Briefly:

9 -Method A (used as control): leaf discs were collected, immediately frozen in liquid
10 nitrogen, and stored at -80 °C. For extraction, frozen leaf discs were ground in liquid
11 nitrogen, homogenized and extracted with 2 ml ice-cold 100% acetone buffered with
12 calcium carbonate.

13 -Method B (*in situ* acetone extraction): leaf discs were collected and immediately
14 homogenized, extracted in the field site with the buffered acetone described for method
15 A and filtered. Extracts were transported, and stored at room temperature for 48 h until
16 HPLC analysis.

17 -Method C (passive acetone extraction): leaf discs were collected, immediately
18 submerged in 2 ml of the buffered acetone described for method A, transported and
19 stored at room temperature within 48 h before extraction. In the laboratory, leaf discs
20 were homogenized and extracted with their own acetone as described in method A.

21 -Method D (DMSO 3%): leaf discs were collected, submerged in a 3% solution of
22 dimethyl sulphoxide (DMSO) in water (v/v), transported and stored at room
23 temperature within 48 h before extraction. After storage, discs were extracted with 2 ml
24 of buffered acetone as in method A.

1 -Method E (DMSO 10%): As method D, but 10% DMSO in water (v/v) was used.

2 -Method F (Lyophilization): leaf samples were collected and immediately frozen in
3 liquid nitrogen. Frozen material was lyophilized for at least five days, transported and
4 stored protected from light and humidity until extraction. Samples for pigment
5 determination were extracted as in method A.

6 -Method G (silica gel): leaf discs were collected and stored in paper envelopes filled
7 with silica gel until extraction and transported to the analytical laboratory. Samples for
8 pigment determination were extracted as in method A. In order to describe sample
9 drying kinetics in this method, a different batch of leaf discs of both species were
10 weighed and then stored in silica gel within paper envelopes. Then, two independent
11 samples per species were weighed and removed at 2, 5, 10, 15, 30, 60, 120 and 250 min.
12 The loss of weight in the box with silica was attributed to dehydration and compared
13 with the loss of weight in an oven at 65 °C for 24 h assuming this one as dry weight.
14 Results were used for pigment concentration corrections. Fourth-order polynomials
15 were fitted to relative percent moisture contents on a dry weight basis over time
16 (adjusted $R^2 > 0.95$). Drying rates were calculated as the first derivative of the fitted
17 curves. This method was also validated for an additional set of ten species covering a
18 wide taxonomic range: one liverwort (*Lunularia cruciata*), one fern (*Pteridium*
19 *aquilinum*), one conifer (*Pinus radiata*), four sclerophyllous (*Buxus sempervirens*,
20 *Quercus ilex*, *Eucalyptus globulus*, *Ocotea foetens*), one mesophytic (*Lonicera*
21 *peryclimenum*) and two monocots (*Cortaderia setigera*, *Paspalum dilatatum*). The
22 effects of temperature (from -20 °C to 40 °C) and storage time (1-4 weeks) were also
23 tested for this method.

24 -Method H (*in vivo* storage): whole leaves were transported and stored in sealed plastic
25 bags under a water vapour saturated atmosphere. After a dark period (12-16 h) at room

1 temperature (emulating pre-dawn conditions) leaves were sampled, frozen in liquid
2 nitrogen and stored in liquid nitrogen as described in method A.

3 In order to test the reliability of each proposed method for pigment storage and
4 conservation, a field trial comparing all these eight protocols simultaneously was
5 performed in Tenerife (Canary Islands) in December 2007. This site was selected
6 because of the technical facilities available at the University of La Laguna (lyophilizer
7 and liquid nitrogen), the need of long-distance air transport from the field site to the
8 chromatography laboratory, and because of the presence in the Canary Islands of the
9 species used in a previous appraisal. With this trial we also aimed to highlight
10 unexpected negative effects derived from storage conditions during air transport (i.e.
11 related with particular environmental conditions within the aircraft). In this trial,
12 conservation protocols were assayed within 48 hours after field collection, except in
13 method F (five days) and in method H (16 h).

14 *Analytical methods*

15 All chromatographic analyses were performed at the Department of Plant Biology and
16 Ecology of the University of the Basque Country in Bilbao (Spain), except for the
17 optimization of method G, which was done at the Universidad Complutense of Madrid
18 (Spain). Extracts obtained as in method A were centrifuged at 15000 g, and filtered
19 through a 0.2 µm PTFE syringe filter (Waters). During all the extraction procedure,
20 light was avoided and samples were maintained in a cool box. Extracts were injected
21 (15 µL) in a reverse-phase Waters (Milford, MA, USA) HPLC system following the
22 method of García-Plazaola and Becerril (1999) with the modifications described in
23 García-Plazaola and Becerril (2001). The 717 plus autosampler was equipped with a
24 thermostat which maintains temperature constant at 4 °C avoiding pigment degradation.
25 Photosynthetic pigments were measured with a PDA detector (Waters model 996),

1 except tocopherols and phaeophytins that were quantified with a fluorescence detector
2 (Waters model 474) set to $\lambda_{exc}=295$ nm and $\lambda_{em}=340$ nm for tocopherols and to
3 $\lambda_{exc}=413$ nm and $\lambda_{em}=669$ nm for phaeophytins.

4 Several parameters, indicative of the feasibility of each protocol were compared: total
5 chlorophyll content (including phaeophytins and epimeric derivatives), chlorophyll a/b
6 ratio, formation of chlorophyll epimers (epimerization), formation of phaeophytin
7 (phaeophytinization), xanthophyll cycle pool (VAZ) to chlorophyll ratio, de-epoxidation
8 index (A+Z/VAZ), total carotenoid to chlorophyll ratio, individual carotenoid
9 (neoxanthin, lutein and β -carotene) to chlorophyll ratio, formation of carotenoid isomers
10 (isomerization) and α -tocopherol to chlorophyll ratio. Ratios to chlorophyll are
11 expressed on a total chlorophyll basis (including phaeophytins and epimers).

12 *Statistical analysis*

13 In this study, *in-situ* freezing and transport of leaf discs in liquid nitrogen served as the
14 control method, *i.e.*, pairwise comparisons were made between this method and the
15 alternative procedures tested for every pigment trait (content or percentage of
16 alteration). All these comparisons were made by means of two-way analyses of variance
17 (species x method). In the case of significant interaction between factors, departure
18 from control in any of the study species was enough to reject the validity of the
19 alternative method for the trait tested. All data were tested for normality and
20 homogeneity of variances, log-transformed, if necessary, and when failed to meet
21 ANOVA assumptions were analyzed using non-parametric Kruskal–Wallis ANOVA.
22 The resulting *P* values were considered to be statistically significant if less than 0.05.
23 Bonferroni correction for multiple pairwise comparisons was not applied to minimize
24 the risk of a type II error, that is, the error of failing to reject the tested method when its

1 results differ significantly from those of the control. Calculated p-values, coefficients
2 and regression lines are indicated on the figures whenever significant at $P > 0.01$. The
3 statistical analyses were performed using Statistica (Statsoft, Inc., Tulsa, OK, USA) and
4 SPSS 16.0 statistical package.

1 **Results**

2 ***Characterization of chemical alterations during storage and transport.***

3 Deficient sample conservation generates several chemical alterations of pigment
4 composition. These artifacts can be illustrated by Fig. 1, which shows HPLC patterns of
5 *O. europaea* leaves stored using different extraction and conservation methods, in
6 comparison with leaves frozen in liquid nitrogen (method A). Assays with *T. officinale*
7 yielded similar results.

8 In the case of carotenoids, the most conspicuous effect was isomerization, characterized
9 by a stoichiometric conversion of carotenoid isomers. This process affected all
10 carotenoids, but was mostly noticeable for *cis*-N to *trans*-N and *trans*-L to *cis*-L
11 transformations (methods B and C). Some treatments also led to a shift in de-
12 epoxidation state of xanthophyll cycle. This can be observed in methods G and E
13 (increase) and method H (decrease). Finally, a net degradation (not counterbalanced by
14 isomer formation) was observed, especially in epoxidated xanthophylls (N, V and A)
15 that were the most sensitive carotenoids to such alteration.

16 Degradation of chlorophyll was also remarkable in some treatments. In some cases, this
17 effect led to a concomitant formation of chlorophyll epimers (methods B and C) or
18 phaeophytins (methods D and E). In the DMSO treatments (methods D and E),
19 phaeophytin formation did not compensate for the overall loss of chlorophyll,
20 suggesting other degrading processes and a remarkable alteration of chlorophyll *a/b*
21 ratio. In the case of α -tocopherol, we did not find any degradation product, but its
22 content decreased significantly in DMSO treatments.

1 ***Method optimization***

2 Preservation protocols compared in this study were previously optimized for our
3 experimental conditions and for the two species with contrasting leaf characteristics.
4 This was particularly relevant in the case of silica gel (method G). Drying kinetics of
5 both species showed that drying rates decreased continuously from the beginning of
6 storage in silica gel, which is indicative of a high drying intensity (Kemp et al. 2001).
7 Drying rates exhibited an initial fast falling rate period followed by a slower one.
8 Transition between these periods occurred at a leaf moisture content of roughly 10% of
9 the initial value, which was reached at 50 and 85 min in *T. officinale* and *O. europaea*,
10 respectively. Despite its speed, the drying process resulted in an artifactual increase in
11 the de-epoxidation index. Different leaf disc sizes (ranging from 1 to 6 mm \emptyset) were
12 tested to avoid this artefact, but any significant effect was found neither in the de-
13 epoxidation index, nor in the pigment profiles (data not shown). Thus, desiccation in
14 silica provided reliable results for almost all analytical parameters. This fact, together
15 with the novelty of the method, leads us to verify the suitability of this method under
16 varied conditions. Therefore, the effects of temperature (in the range -20 to 40 °C) (Fig.
17 2) and storage time (up to one month) (Fig. 3) were also tested for this method. Pigment
18 contents were not affected by storage temperature when compared with samples
19 desiccated at room temperature (20 °C). When the effect of time was analysed, pigment
20 composition also remained stable for the first three weeks of storage in silica (Fig. 3).
21 During the fourth week, Chl a/b ratio and the contents of VAZ, N, β -C and L decreased
22 significantly. The silica method was also tested through a wide taxonomic range,
23 including ten species ranging from liverworts to monocots. As it is shown in figure 4,
24 pigment concentrations from leaves stored in silica gel or frozen in liquid nitrogen were
25 in most cases strongly correlated with slopes close to 1 in most cases. As observed in *T.*

1 *officinale* and *O. europaea*, the only exception to the adequate conservation of pigment
2 profiles in silica gel, was the A+Z/VAZ ratio that suffered a species-dependent shift to
3 higher values. Rates of chlorophyll epimerization (0.39 ± 0.04 % for silica and $0.38 \pm$
4 0.08 % for liquid nitrogen) and carotenoid isomerization (2.25 ± 0.26 % for silica and
5 1.99 ± 0.13 % for liquid nitrogen) were low and similar in both treatments. Main
6 chemical artefact observed, when compared both methods was in the rate of
7 phaeophytinisation (1.97 ± 1.29 % in silica vs. 0.53 ± 0.08 % in liquid nitrogen). This
8 effect was due to the high formation of phaeophytin in needles of *Pinus radiata*
9 desiccated in silica gel (13.51%).

10 Passive and *in situ* extractions in pure acetone were also tried (methods B and C). The
11 effect of the addition of antioxidants (ascorbate or tocopherol) on pigment conservation
12 was tested, but no significant improvement was found (data not shown). Temperature
13 and duration of storage were critical for sample conservation. Storage temperature
14 affected sample conservation by increasing the formation of chlorophyll epimers,
15 although carotenoid isomerization was basically temperature independent (Fig. 5).

16 In the case of conservation with DMSO, two different DMSO concentrations were
17 tested 3% (method D) and 10% (Method E). Despite the apparent external preservation
18 of structures, pigment profiles were strongly affected even at the lower DMSO
19 concentration, with a large loss and degradation of carotenoids and chlorophylls. Both
20 buffered DMSO solutions yielded essentially the same results.

21 Conservation of fresh leaves in a water - saturated atmosphere was performed following
22 previously described protocols (Tausz et al. 2003). Samples were stored up to a
23 maximum of 20 h in the dark, with no significant changes in pigment composition,
24 except for an expected decrease in de-epoxidation index.

1 ***Comparative test***

2 The field study performed in Tenerife (Canary Islands) allowed us to recreate an
3 overseas experimental field study and to analyse some previously untested factors, such
4 as the effects of aircraft conditions on sample stability. We did not find any restriction
5 to the transport of samples, except for liquid nitrogen that was shipped through a freight
6 carrier in a special container (Voyageur, Air Liquide) that follows the IATA
7 regulations.

8 Pigment composition of control samples is shown in Table 1. For both species, samples
9 were collected at full sunlight, as it is shown by the presence of significant amounts of
10 A and Z. Content of chlorophylls, photoprotective pigments (L, VAZ and β -C) and
11 tocopherol were significantly higher in *O. europaea* in consonance with its higher
12 xerophily.

13 Results of this comparative test are summarized in Table 1. They clearly confirm that
14 the use of DMSO affects almost all analyzed compounds. Extraction in pure acetone
15 (passive or *in situ*) also affected significantly several components, but at least in this
16 experiment, they had the advantage of maintaining the de-epoxidation index stable, due
17 to a uniform degradation of the xanthophyll cycle components. Lyophilization also
18 maintained tocopherol, carotenoids and A+Z/VAZ stable, but was not able to prevent
19 the formation of chlorophyll derivatives. Desiccation in silica gel and storage in a water
20 vapour saturated atmosphere, yielded acceptable results, except for the de-epoxidation
21 index, in both methods, and phaeophytinization, in silica gel storage, that differed
22 significantly from control values. As observed during the optimization process,
23 desiccation tended to increase the de-epoxidation index, while in a water vapour
24 saturated atmosphere, xanthophyll cycle recovered almost completely overnight. De-

1 epoxidation index and chlorophyll alteration were thus the most sensitive parameters
2 studied (Fig. 6).

1 **Discussion**

2 Despite the general cautions taken in this study (e.g. avoidance of light, use of buffered
3 solutions; Abadía and Abadía 1993; Young et al. 1997b), most of the alternative
4 methods tested for conservation, transport and storage of pigment samples led to
5 unreliable results due to artifacts. Among the latter ones, we identified formation of
6 chlorophyll epimers, phaeophytins and carotenoid isomers. In some treatments (most
7 noticeably in those using DMSO) formation of these products did not compensate for
8 the overall loss of pigments, indicating the involvement of other degradation processes.
9 These effects have been described by other authors in acetonic extractions (Hyvärinen
10 and Hynninen 1999; van Leeuwe et al. 2006) in which pigments degradation is lower
11 than in other solvents such as methanol, but chlorophyll transformation into allomers
12 and epimers cannot be completely prevented.

13 We initially tested the possibility of using acetone as a preservative-stabilizer of leaf
14 samples. Pure acetone is a good extraction solvent for a wide range of pigment
15 polarities, and its use (pure and/or mixed with water) is generalized in plant studies
16 (Dunn et al. 2004). Since extractions for HPLC studies can be done on fresh or frozen
17 samples, and acetone extracts can be stored for long time at $-20\text{ }^{\circ}\text{C}$ without apparent
18 changes (Abadía and Abadía 1993), we tried to verify how stable were samples
19 extracted and/or stored in acetone. We found a strong formation of chlorophyll epimers
20 and carotenoid isomers that was temperature-dependent irrespective of the mode of
21 conservation (methods B and C). Thus, this method could be useful only when sample
22 storage in a freezer is possible. Interestingly, all components of the xanthophyll cycle
23 were altered in the same proportion irrespective of temperature, maintaining stable the
24 de-epoxidation index. The DMSO solvent has been also used as an extraction medium
25 alternative to acetone (Barnes et al 1992), and could be potentially used to stabilize

1 pigment composition in leaf samples. Among all methods tested, conservation in
2 DMSO solutions (3% or 10%), generated the highest number of artefacts, with dramatic
3 loss of pigments, and chemical transformations.

4 Overnight storage of leaf samples at room temperature in a water-saturated atmosphere
5 has been widely used as a method to provide artificial predawn conditions in
6 comparative studies (Tausz et al. 2003). In the present work, we have increased storage
7 time to 18 h, and the only modification with respect to control leaves was an expected
8 relaxation of xanthophyll cycle. This approach presents an excellent option for those
9 experiments in which determination of de-epoxidation index is not necessary and is
10 possible to freeze the samples in less than 24 hours, preferably within 16 hours. This
11 storage time is roughly equivalent to the duration of a night period. Longer incubations
12 should be reappraised for each species and experimental design.

13 A major outcome of this work is the development of a protocol based on sample
14 desiccation with silica gel that provided unexpectedly good results. The only artefact
15 that was regularly observed was the modification of the deepoxidation index. The high
16 reliability of the results, together with the simple sample handling makes this method
17 suitable for field screenings particularly common in ecological and evolutionary
18 research. In these studies, the accurate determination of the de-epoxidation index is
19 often of secondary interest, as it usually requires all samples to be collected within a
20 restrictive time interval (i.e. predawn or midday). This new method does enable pigment
21 studies in remote locations since samples can be desiccated at a wide range of
22 temperatures and stored for at least three weeks. However it must be noted that this
23 method should be reappraised for each experimental design, as was observed in needles
24 of *Pinus radiata*, in which a high phaeophytin formation took place.

1 More than suggesting a unique alternative method to sample freezing, this work aims to
2 generate an array of technical procedures that can be used depending on technical
3 limitations, and scientific objectives. These proposals organized as a dichotomous key
4 are summarized in Table 2. Following this scheme our suggestion is to use the
5 standardized liquid nitrogen and storage at $-80\text{ }^{\circ}\text{C}$ whenever possible, but in case of
6 transport restrictions (as in many air companies that reject dry ice or liquid nitrogen
7 even in hold luggage), lyophilization is the recommended choice. In fact, the efficiency
8 of extraction can be even significantly higher in freeze-dried samples (Tausz et al.,
9 2003; van Leeuwe et al. 2006). When none of these two methods is feasible due to
10 working restrictions, we recommend storage and transport of fresh leaves in plastic bags
11 saturated with water vapour when the time between collection and analysis can be less
12 than 20 h, and desiccation with silica gel when the time required for transportation is
13 more than 20 h. When determination of the de-epoxidation state of xanthophyll cycle is
14 needed, these methods should be combined with *in situ* extractions in acetone.

15 In conclusion, our findings show that the study of key functional traits, as leaf contents
16 in chlorophylls, photoprotective pigments and tocopherols, is not limited by liquid-
17 nitrogen availability or transport. Besides the optimal protocol (i.e. immediate freezing
18 in liquid nitrogen followed by lyophilization or storage at $-80\text{ }^{\circ}\text{C}$), easy sample
19 transport and storage in saturated atmosphere or after being desiccated in silica gel can
20 provide valid and reliable measurements of most traits. Eventually, these methods can
21 be complemented with determinations of the de-epoxidation index after *in situ* acetic
22 extraction. We conclude that the array of methods and sampling strategies proposed in
23 the present paper contribute to expand the range of plant populations, communities,
24 species, ecosystems and regions eligible to be explored from an ecophysiological
25 perspective.

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Table 1 Mean (\pm standard error, $n = 5$) leaf contents in chlorophylls and carotenoids, and percentages of pigment alteration (epimerization, phaeophytinization, and isomerization), across two contrasting species (*Olea europaea* and *Taraxacum officinale*) obtained with different methods (see text for further details). Total chlorophylls include both *a* and *b*, plus their epimers and phaeophytins. Carotenoid contents also include their isomers. Letter code indicates significant differences (ANOVA, $P < 0.05$) between species in the control treatment (in bold). Pairwise ANOVA comparisons between methods revealed either non-significant (NS) or significant ($P < 0.05$) differences from controls. These differences were considered significant if found in any of the two study species. In the case of significant departure of the alternative method from control, the percentage of overestimation (positive values) or underestimation (negative values) of the tested trait is shown. Asterisk (*) denotes that this percentage significantly differed between species (significant interaction between species and method; $P < 0.05$).

Pigment	A		B Acetone <i>in situ</i> extraction	C Acetone passive extraction	D DMSO 3%	E DMSO 10%	F Lyophilization	G Silica gel	H <i>In vivo</i> storage
	In situ liquid-nitrogen freezing (control)								
	<i>O. europaea</i>	<i>T. officinale</i>							
Total Chlorophylls ($\mu\text{mol m}^{-2}$)	395.46 \pm 51.21^a	221.82 \pm 13.90^b	NS	NS	NS	NS	NS	NS	NS
Chlorophyll <i>a/b</i> (mol mol^{-1})	2.75 \pm 0.07^a	2.58 \pm 0.04^a	-2	+6 *	-20 *	-33 *	NS	NS	NS
Chlorophyll <i>a</i> epimerization (%)	0.28 \pm 0.05^a	0.42 \pm 0.04^a	+662 *	+1524 *	NS	+54	+299 *	NS	NS

Phaeophytinization (%)	0•43 ± 0•01^a	0•45 ± 0•06^a	+52 *	+310 *	+6022 *	+8054 *	+38	+28	NS
VAZ (mmol mol ⁻¹ chl)	178•98 ± 28•18^a	105•14 ± 5•80^b	-34	-26	-24	-39	NS	NS	NS
A+Z/VAZ (mol mol ⁻¹)	0•67 ± 0•03^a	0•37 ± 0•04^b	NS	NS	-1 *	+20 *	NS	+15	-78 *
β-Carotene (mmol mol ⁻¹ chl)	131•62 ± 6•70^a	113•80 ± 1•10^b	-36 *	-11 *	-17	-27	NS	NS	NS
Lutein (mmol mol ⁻¹ chl)	148•40 ± 6•65^a	122•67 ± 1•45^b	-17	NS	NS	NS	NS	NS	NS
Neoxanthin (mmol mol ⁻¹ chl)	45•35 ± 1•89^a	40•34 ± 0•87^b	-11	-14	-4 *	NS	NS	NS	NS
Carotenoid Isomerization (%)	3•05 ± 0•55^a	2•52 ± 0•14^a	+729 *	+619	+149	+169	NS	NS	NS
α-Tocopherol (mmol mol ⁻¹ chl)	2090•57 ± 290•59^a	62•13 ± 12•42^b	-32	-32	-65 *	-63 *	NS	NS	NS

1	Table 2 Dichotomic key for guiding the choice of the most suitable protocol for a given	
2	technical limitation or research goal.	
3		
4	1a. Operating conditions and facilities enable <i>in situ</i> immediately liquid nitrogen	
5	freezing.....	2
6	1b. Samples can not be frozen <i>in situ</i>	3
7		
8	2a. Samples can be transported in liquid nitrogen or dry ice to the analysis	
9	laboratory.....	Method A
10	2b. Samples can not be frozen-transported but a lyophilizer is available in a support	
11	laboratory.....	Method F
12		
13	3a. Less than 20 h between sample collection and analysis.....	4
14	3b. More than 20 h between sample collection and analysis.....	5
15		
16	4a. A+Z/VAZ is to be measured	Methods B+H
17	4b. A+Z/VAZ is not measured	Method H
18		
19	5a. A+Z/VAZ is to be measured.....	Methods B+G
20	5b. A+Z/VAZ is not measured.....	Method G

1 **Fig. 1** Examples of HPLC carotenoid and tocopherol profiles at 445 nm (left side) or
2 fluorescence signal (right side) in extracts from leaves of *O. europaea* obtained by
3 different procedures: *In situ* freezing with liquid nitrogen, (method A), acetone passive
4 extraction (method C), DMSO 10% (method E), lyophilization (method F), silica gel
5 (method G), *in vivo* storage (method H). Methods B and D did not differ qualitatively
6 from C and E, respectively. Absorbance at 445 nm. *c*-N, *cis*-neoxanthin; *t*-N *trans*-
7 neoxanthin; *c*-V *cis*-violaxanthin; *t*-V *trans*-violaxanthin; *c*-A, *cis*-anteraxanthin; *t*-A,
8 *trans*-anteraxanthin; *c*-L, *cis*-lutein; *t*-L, *trans*-lutein; *t*-Z *trans*-zeaxanthin; Ch *b*,
9 chlorophyll *b*; e-chl *b*, chlorophyll *b* epimer; Ch *a*, chlorophyll *a*; e-chl *a*, chlorophyll *a*
10 epimer; *c*- β -C, *cis*- β -carotene; *t*- β -C, *trans*- β -carotene; Ph *a*, phaeophytin *a*; Ph *b*,
11 phaeophytin *b*; e-Ph *a*, phaeophytin *a* epimer; α -T, α -tocopherol.

12 **Fig. 2** Effect of storage temperature on photosynthetic pigments and α -tocopherol of
13 leaf samples kept in silica gel from collection to analysis. Statistical significance was
14 determined using a two-way ANOVA, with species (*O. europaea* and *T. officinale*) and
15 temperature (-20, 4, 20, 40 °C) as fixed factors. Two-way interaction was never
16 significant. Data are presented as across-species means (\pm SE, n = 10). Different letters
17 denote significant ($P < 0.05$) differences between temperature treatments (Tukey's HSD
18 test after significant ANOVA results).

19 **Fig. 3** Effect of storage time on photosynthetic pigments and α -tocopherol of leaf
20 samples kept in silica gel from collection to analysis. Statistical significance was
21 determined using a two-way ANOVA, with species (*O. europaea* and *T. officinale*) and
22 time (from 7 to 28 days) as fixed factors. Two-way interaction was never significant.
23 Data are presented as across-species means (\pm SE, n = 10). Different letters denote

1 significant ($P < 0.05$) differences between storage periods (Tukey's HSD test after
2 significant ANOVA results).

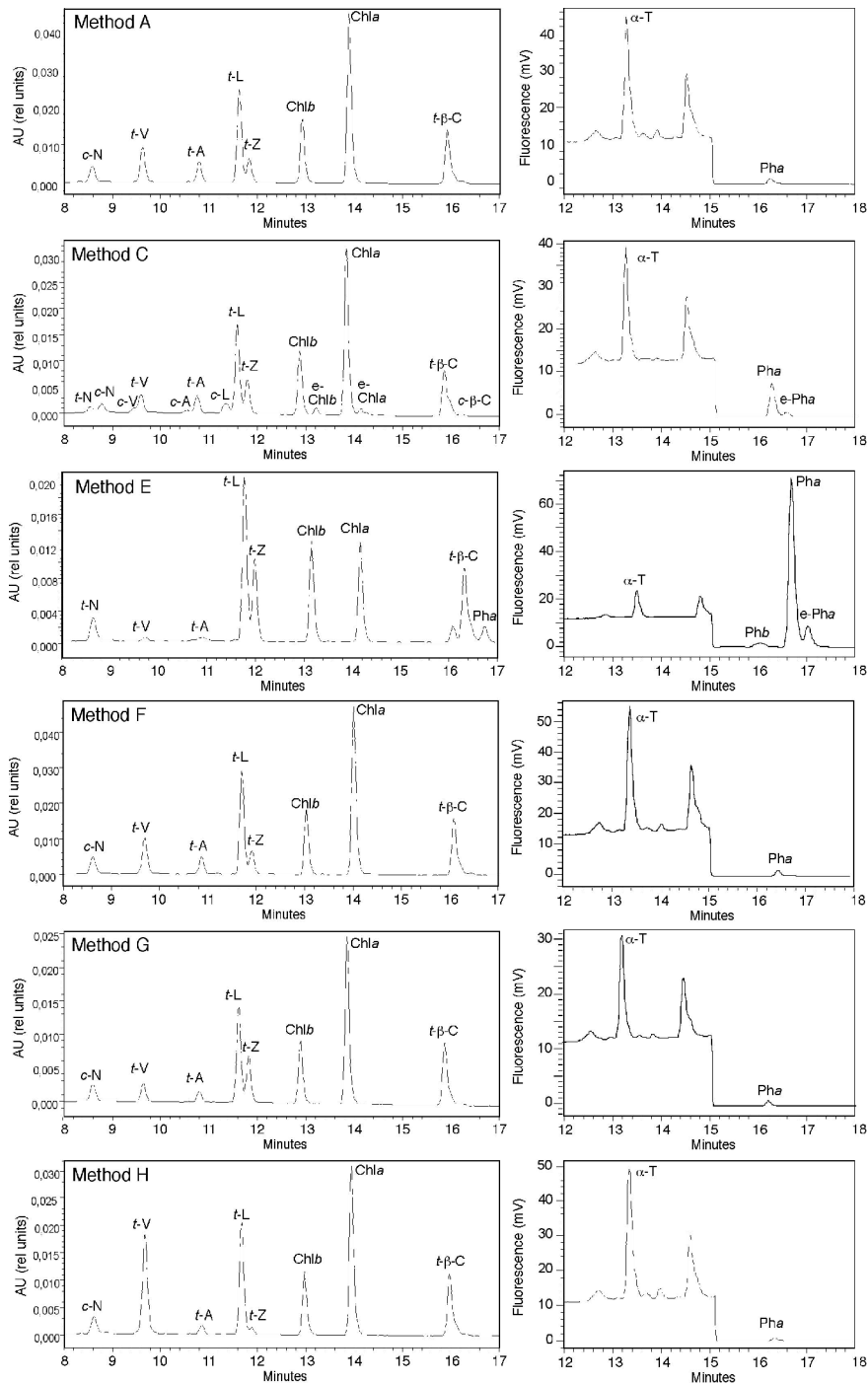
3 **Fig. 4** Relationships between pigment composition in samples from ten different plant
4 species frozen in liquid nitrogen or desiccated in silica gel. Dotted line represents the
5 theoretical optimal regression with slope 1. Data are presented as the mean for each
6 species (\pm SE, $n=5$). All correlations were significant at $P < 0.01$ except for A+Z/VAZ
7 ($P = 0.051$).

8 **Fig. 5** Temperature dependence of chlorophyll epimers and carotenoid isomers
9 formation in relation to control. Rates of *cis*-lutein and chlorophyll *a* epimer formation
10 in passive acetonetic extracts of *T. officinale* and *O. europaea* leaves are shown. Similar
11 trends were found for neoxanthin, violaxanthin and chlorophyll *b*.

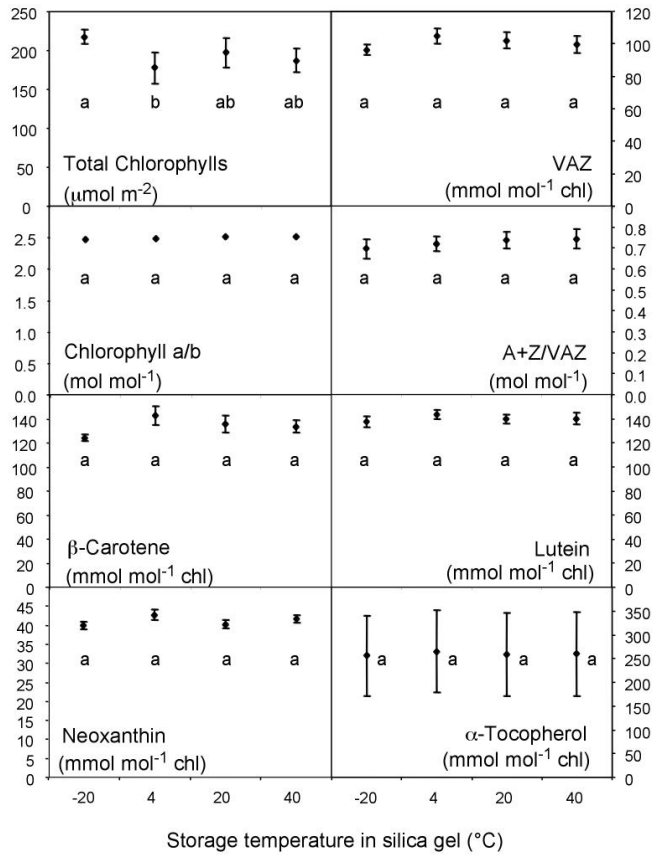
12 **Fig. 6** Relationships between A+Z/VAZ in control samples, and samples extracted *in*
13 *situ* in acetone, stored fresh in a water vapour saturated atmosphere, desiccated in silica
14 or lyophilized. Determination error increases with distance from diagonal. Filled
15 symbols correspond to *O. europaea* and empty symbols to *T. officinale*.

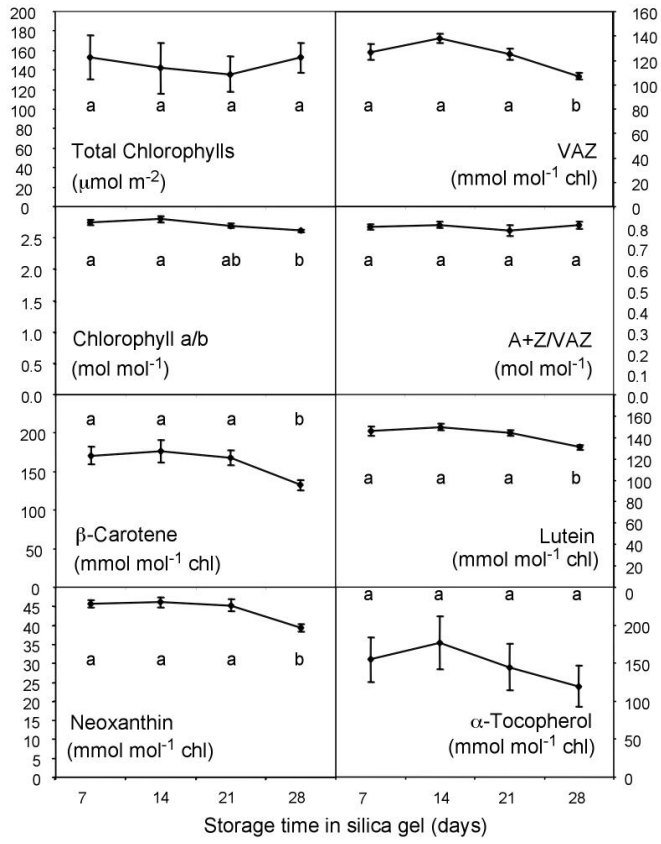
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1 Figure 1

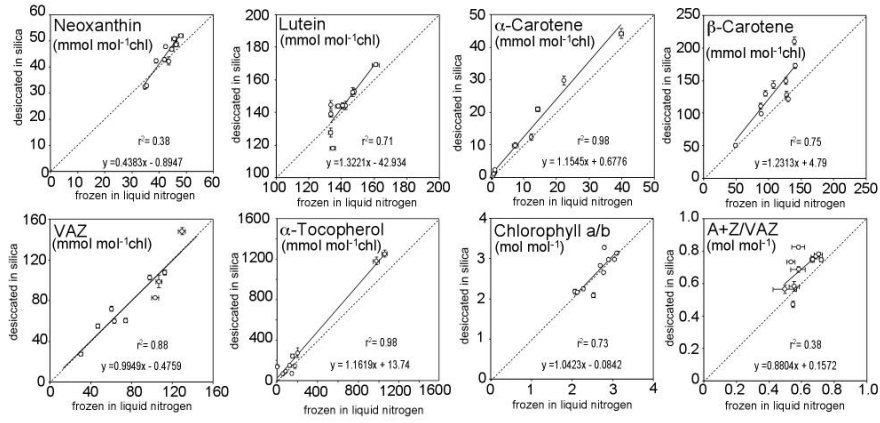


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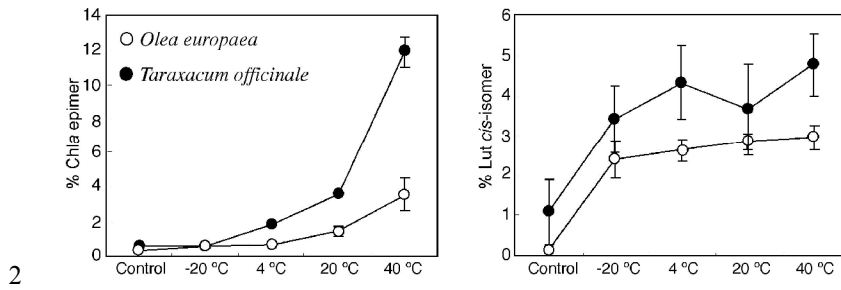


1 Figure 4.

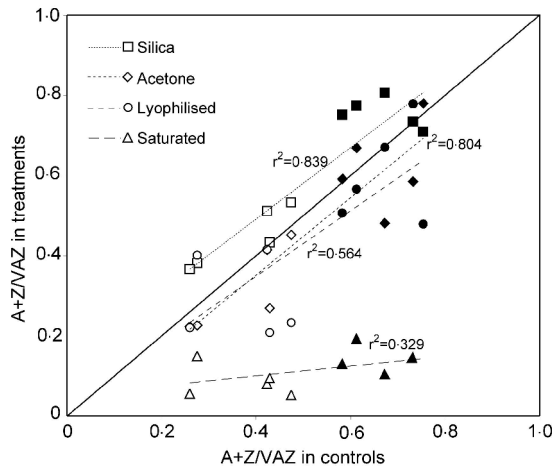


2

1 Figure 5.



1 Figure 6.



2

3